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Anhui Tianda Oil Pipe Company Limited
安徽天大石油管材股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 839)

NOTICE OF THE H SHARE CLASS MEETING

NOTICE IS HEREBY GIVEN that a class meeting of the holders of H Shares (the “**H Share Class Meeting**”) of Anhui Tianda Oil Pipe Company Limited (the “**Company**”) will be held at Zhenxing Road, Tongcheng Town, Tianchang City, Anhui Province, the People's Republic of China (the “**PRC**”) on 7 October 2016 (or at any adjournment thereof) immediately after the conclusion of the special general meeting of the Company to be held on the same date to consider and, if thought fit, to pass the following resolutions:

SPECIAL RESOLUTION

“THAT:

- (a) the voluntary withdrawal of the listing of the H Shares from The Hong Kong Stock Exchange Limited, be and is hereby approved;
- (b) any director of the Company be and is hereby authorised to take such other action and execute such documents or deeds as he may consider necessary or desirable for the purpose of implementing the voluntary withdrawal,

subject to (i) the Effective Transfer Date taking place; (ii) the unconditional mandatory cash offer being made by Anglo Chinese Corporate Finance, Limited, for and on behalf of Vallourec Tubes SAS, for the H Shares (other than those H Shares already owned by or agreed to be acquired by Vallourec Tubes SAS, and parties acting in concert with it at the time when the offer is made) at a price of either HK\$1.66 per H Share (if this resolution and the equivalent resolution of the special general meeting are not approved) or HK\$1.67 per H Share (if both such resolutions are approved) (the “**Offer**”); and (iii) the offer period ending in respect of the Offer.”

On behalf of the Board
Anhui Tianda Oil Pipe Company Limited
Ye Shi Qu
Chairman

Anhui, the PRC

10 September 2016

Notes:

1. A holder of H Shares of the Company (“**Member**”) entitled to attend and vote at the H Share Class Meeting is entitled to appoint a proxy or proxies to attend and vote in his stead. A proxy need not be a Member. A form of proxy for use at the H Share Class Meeting is enclosed herewith. In the case of the joint holders of any Share, only the person whose name appears first in the register of members shall be entitled to receive this notice, to attend and exercise all the voting powers attached to such Share at the H Share Class Meeting, and this notice shall be deemed to be given to all joint holders of such Share.
2. For the purpose of ascertaining Member’s right to attend and vote at the H Share Class Meeting of the Company, the Register of Members of the Company will be closed from 27 September 2016 to 7 October 2016, both days inclusive, during which period no transfer of shares will be effected. In order for a Member to be eligible to attend and vote at the H Share Class Meeting, all transfers accompanied by the relevant share certificates must be lodged with Computershare Hong Kong Investor Services Limited, the Company’s transfer office and share registrar in Hong Kong, whose address is Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not later than 4:30 p.m. on 26 September 2016.
3. Whether or not the Members of the Company who intend to attend the H Share Class Meeting shall complete the enclosed reply slip for the H Share Class Meeting and return it, by hand or by post, to the Company’s H Share registrar Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, or by fax on or before 1 October 2016.
4. Completion and return of the proxy forms and notices of attendance will not preclude a Member from attending and voting in the H Share Class Meeting if such Member has notified the Company not less than 24 hours in writing before the time scheduled for holding the H Share Class Meeting.
5. A Member or his/her/its proxy shall produce proof of identity when attending the H Share Class Meeting. If a corporate shareholder appoints its legal representative to attend the meeting, such legal representative shall produce proof of identity and a copy of the resolution of the board of directors or other governing body of such shareholder appointing such legal representative to attend the meeting.
6. In accordance with the articles of association of the Company, where there are joint registered holders of any share, only the first named shareholder in the register of members has the right to receive this notice, attend the H Share Class Meeting and exercise the voting rights in relation to the relevant shares in the H Share Class Meeting.
7. The H Share Class Meeting is expected to last for about 30 minutes. Members of the Company and their respective proxies attending the H Share Class Meeting shall be responsible for their own transportation and accommodation expenses.
8. As at the date of this announcement, the Board comprises three executive Directors: Mr. Ye Shiqu, Mr. Zhang Hu Ming and Ms. Fu Jun; two non-executive Directors: Mr. Liu Peng and Mr. Bruno Saintes; and three independent non-executive Directors: Mr. Zhao Bin, Mr. Wang Bo and Mr. Wang Jie.