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Anhui Tianda Oil Pipe Company Limited

安徽天大石油管材股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

Stock Code: 839

RESULTS OF THE AGM

The Board is pleased to announce that the AGM was duly held on 30 June 2016 at which all the proposed resolutions were duly passed.

Reference is made to the notice of the Annual General Meeting (the "**AGM**") of Anhui Tianda Oil Pipe Company Limited (the "**Company**") dated 30 May 2016 (the "**Notice**"). Unless otherwise indicated, capitalized terms used herein shall have the same meaning as defined in the Notice.

The AGM was duly held at Zhenxing Road, Tongcheng Town, Tianchang City, Anhui Province, the PRC on 30 June 2016. All the resolutions set out in the Notice were duly passed. Computershare Hong Kong Investor Services Limited, the Company's registrar of the H Shares in Hong Kong, has been appointed and acted as the scrutineer for the vote-taking in respect of the AGM.

RESULTS OF THE AGM

All resolutions as set out in the Notice of the AGM were duly passed by way of poll vote at the AGM and the results in respect of such resolutions are as follows:

No.	Ordinary resolutions	Number of votes				
		For			Against	
1.	The report of the directors of the Company for the year ended 31 December 2015 be approved	H Shares:	72,474,892 Shares		H Shares:	NIL Shares
		Domestic Shares:	510,000,000 Shares		Domestic Shares:	NIL Shares
		Total:	582,474,892 Shares	(100.00%)	Total:	NIL Shares
2.	The report of the supervisors of the Company for the year ended 31 December 2015 be approved	H Shares:	72,474,892 Shares		H Shares:	NIL Shares
		Domestic Shares:	510,000,000 Shares		Domestic Shares:	NIL Shares
		Total:	582,474,892 Shares	(100.00%)	Total:	NIL Shares
3.	The audited consolidated financial statements of the Company for the year ended 31 December 2015 be approved	H Shares:	72,474,892 Shares		H Shares:	NIL Shares
		Domestic Shares:	510,000,000 Shares		Domestic Shares:	NIL Shares
		Total:	582,474,892 Shares	(100.00%)	Total:	NIL Shares
4.	The reappointment of the Company's auditors for 2016 and authorization of the Board to determine their remunerations be approved	H Shares:	67,342,492 Shares		H Shares:	4,850,000 Shares
		Domestic Shares:	510,000,000 Shares		Domestic Shares:	NIL Shares
		Total:	577,342,492 Shares	(99.17%)	Total:	4,850,000 Shares
5.	the authorisation of the Board to determine the remunerations of the directors and the supervisors of the Company be approved	H Shares:	72,474,892 Shares		H Shares:	NIL Shares
		Domestic Shares:	510,000,000 Shares		Domestic Shares:	NIL Shares
		Total:	582,474,892 Shares	(100.00%)	Total:	NIL Shares

There were 497,626,000 H Shares (being the total number of issued H Shares) and 510,000,000 Domestic Shares (being the total number of issued Domestic Shares) entitling the holders to attend and vote for or against the above resolutions at the AGM.

Mr. Ye Shiqu (being the Chairman and an executive Director of the Company) is interested in (i) 20,000,000 H Shares (representing approximately 4.02% of the total issued H Shares and approximately 1.98% of the total number of Shares in issue) held directly by Tiancheng Changyun through his controlled corporation Tianda Holding which in turn controls Anhui Tianda (Group) Company Limited, the holding company of Tiancheng Changyun; and (ii)

29,719,000 H Shares (representing approximately 5.97% of the total issued H Shares and approximately 2.95% of the total number of Shares in issue) held directly by Tianfa through his controlled corporation Tianda Holding which in turn controls Tianda Investment, the holding company of Tianfa. Mr. Ye Shiqu is also interested in 510,000,000 Domestic Shares in aggregate (representing 100% of the total issued Domestic Shares and approximately 50.61% of the total Shares in issue) held directly by Tianda Investment and Tianda Holding, the holding company of Tianda Investment.

There were no shares entitling the holder to attend and vote only against any of the above resolutions proposed at the AGM. There were no restrictions on the Shareholders to cast votes on any proposed resolutions at the AGM.

Since all resolutions were passed by majority of the voting rights held by the Shareholders (including proxies) present at the AGM, they were duly passed at the AGM.

By Order of the Board
安徽天大石油管材股份有限公司
Anhui Tianda Oil Pipe Company Limited
Ye Shi Qu
Chairman

Anhui China, 30 June 2016

As at the date of this announcement, the Board comprises Ye Shi Qu, Zhang Hu Ming and Fu Jun as executive directors; Liu Peng and Bruno Saintes as non-executive directors; and Zhao Bin, Wang Bo and Wang Jie as independent non-executive directors.